

Analysis Tools: Is there any option to check if a particular customer is allowed for credit sale or not?

Scenario:

At the time of Sale entry I want to check if the Customer has permission to take items in Credit. How do we accomplish it?

Answer:

Please follow the steps given below to implement the task.

Step1: Setting in Sale Invoice


1. Go to [Main Menu > Sale Management > Transaction > Sale Invoice \(Scan POS\)\(S > T > S\)](#)
2. Alt + O
3. Set "Show info on Customer Select = Yes"
4. Save.

Step2: Checking the effects in Sale Invoice

1. Go to [Main Menu > Sale Management > Transaction > Sale Invoice \(Scan POS\)\(S > T > S\)](#)
2. Come to Customer field.
3. Alt + L
4. Select Customer.
5. Press Ok.

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Customer Information

Message	:	Good Evening
Name	:	Mr. Soham Banerjee
Card ID	:	001A001 (Membership-Gold)
Company	:	Microsoft
Birthday	:	01-Jan-1986
Anniversary	:	01-Jan-2016
Total Sale	:	1208.00
Credit Limit	:	1500.00 (Credit Sale = Yes)
Due Amount	:	0.00
Photo	:	

Points

Opening	:	0.00
Earned	:	24.00
Redeemed	:	0.00
Closing	:	24.00

Remarks

Remarks	:	
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Ok

The Credit Sale permission for the customer is displayed here.

For more information please visit

- [Sale Invoice \(Scan POS\)](#)

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